

**TO:** MSRB and Other Interested Parties

**FROM:**

**DATE:** July 9, 2012

**RE:** *Exhibit A*

**CUSIPS:** See *Exhibit A* hereto

The purpose of this notice is to comply with the provisions of that certain Continuing Disclosure identified on *Exhibit A*

Rule 15c2-12 under the Securities Exchange Act of 1934, as amended

the form of Bond, the form of Bond provided to U.S. Bank National Association, as Bond Trustee (the

payment date of July 1, 2012 was properly disclosed to the bondholders in the Official Statement for the Bonds dated May 16, 2012. On July 6, 2012, upon being notified of this error in the form of Bond by the Bond Trustee, the University immediately paid to the Bond Trustee for forwarding to The Depository Trust Company the amount of this first interest payment (\$393,898.06 in the aggregate for all the Bonds).

*This*

*This information is subject to change without notice. This notice only speaks as of its date and does not imply that there has been no change in any other information relating to the Bonds with respect to which this notice is filed as described above. Nothing contained in this notice is, or should be construed as, a representation by the University that the information included in this notice or any previous filings constitutes all of the information that may be material to a current decision to invest in, hold or dispose of any of the Bonds listed on Exhibit A, or any other securities issued for the benefit of the University.*

